



Wednesday, March 04, 2020

## **A Marsh and McLennan Alum Joins Francis**

**Alex Moen**, a former retirement plan consultant at **Marsh & McLennan Agency**, is joining as a money advisor and regional plan consultant. Moen will fill a new role as part of the KPA RIA's Minneapolis branch.

"Alex has a great background and experience. She spent many years in recordkeeping and moving on to a sales role at Marsh & McLennan, she's had a different look of the industry. She also has a good relationship with people at this firm having interacted with Francis over the years. People really enjoy working with her," **Mike Francis**, president of Francis Investment Counsel, tells **401kWire**.

**Ryan Watkins**, president and CEO of Marsh & McLennan Agency's Minnesota location, did not return a call for comment.

**Moen** joins Francis' MoneyAdvice@Work Team, based in Lake Elmo, Minnesota. The firm's MoneyAdvice@Work Financial Wellness Services focus on helping employees of clients become better family finance managers by providing financial education and ERISA fiduciary advice.

"Alex will be doing a lot of communication, education, participant advisory, consulting work, and she'll be a great addition to the team," Francis says.

Prior to joining Marsh & McLennan Agency, Moen served as a benefits administrator and client service manager at Milliman for over eight years. Moen is an alumna of the University of Minnesota.

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